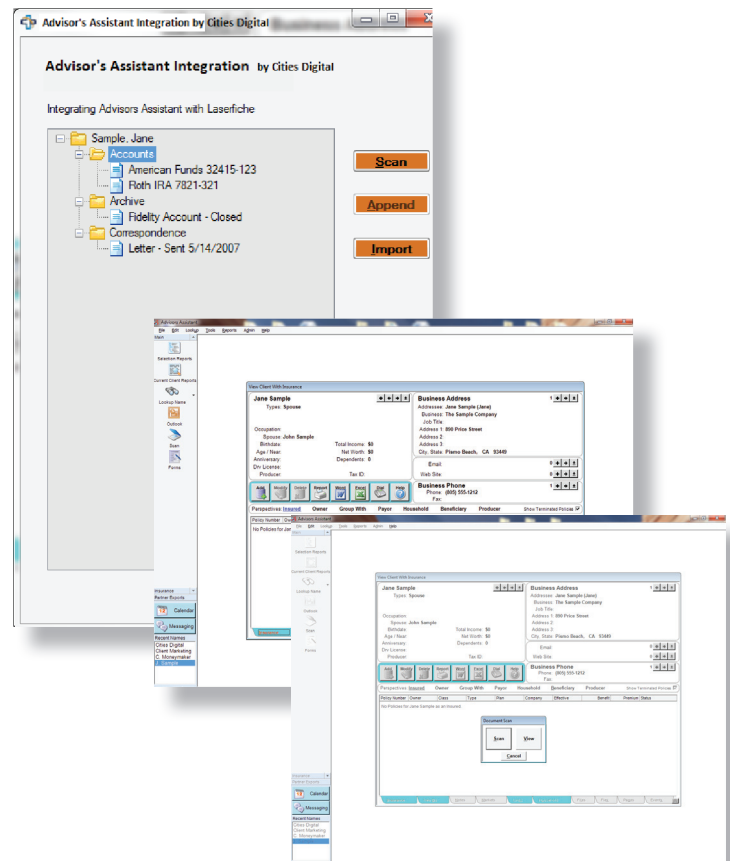


Advisors Assistant Integration for Laserfiche®

Cities Digital's Advisors Assistant Integration gives the ability to access documentation stored in Laserfiche® without leaving the Advisors Assistant interface. By opening a client profile in Advisors Assistant, users can view all corresponding Laserfiche documentation. Users may scan, import, or append documents within the Advisors Assistant interface and know that their documentation is synchronized with Laserfiche.

- Includes the ability to view Laserfiche documentation under client profiles in Advisors Assistant.
- Allows for scanning, importing, and appending documents stored in Laserfiche from Advisors Assistant
- Synchronizes documentation within Laserfiche

The Advisors Assistant Integration by Cities Digital gives an easy way to view, import, and append pages to documents stored in Laserfiche from the Advisors Assistant interface. While viewing client information within Advisors Assistant, users can click on the "scan" tab to review corresponding documentation. Users may also choose to import documents through view, or append pages to a current document. These features allow for easy



integration without having to leave the Advisors Assistant application.

Contact your Cities Digital Account Representative for more information about Cities Digital's Advisors Assistant Integration for Laserfiche.

ADVISORS ASSISTANT LASERFICHE

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